

Monthly Footnotes

Monthly Publication
Southern Wisconsin Chapter of the Association of Government Accountants (AGA)

February, 2008

Vol. VIII

Luncheon Meeting Welcome Members and Non- Members

TOPIC: Wisconsin Senior Care

SPEAKER: Pamela Appleby

DATE: Thursday - March 27, 2008

LUNCH: 11:45 A.M.

REGISTRATION: 11:30 A.M.

COST: \$5 for Members, \$10 for Non-Members

PLACE: Rocky Rococo's Pizzeria, 1753 Thierer Road (near East Towne)

MENU: In room buffet with pizza, salad, breadsticks, and soda

Please note changed
luncheon date from
previous schedules!

RESERVATIONS: Please call **Sherri Voigt** by 1 p.m. on Monday, March 24, 2008 with your name and membership status, (608) 267-9818 or e-mail: sherri.voigt@dnr.state.wi.us. If you need help getting a ride to the lunch, please contact Sherri for car-pooling information.

NEW MEMBERS FIRST LUNCHEON MEETING

If you are a new member and this will be the first luncheon you are attending, please note that when calling in your reservation. Your first chapter luncheon meeting is FREE!

BRING YOUR SUPERVISOR TO LUNCH ON AGA

One of the benefits of belonging to our Chapter is that you can bring your Supervisor to lunch once annually to show your appreciation for his/her support of your participation in AGA. Why not invite them for this month's meeting?

MARCH IS CGFM MONTH!

Certified Government Financial Managers (CGFM) receive a free lunch in March. Be sure to attend the lunch and be recognized!

Governor Doyle Proclaims March 2008 Certified Government Financial Manager Month

Once again, Governor Doyle has proclaimed March as CGFM Month in Wisconsin. A copy of the proclamation follows:



OFFICE OF THE GOVERNOR

A PROCLAMATION

WHEREAS, the Southern Wisconsin Chapter of the Association of Government Accountants (AGA) is a professional organization, belonging to the Association of Government Accountants which has more than 15,000 members in 90 chapters in the United States and around the world and approximately 140 active members representing state, federal, municipal and private sector accountants, auditors, and financial managers in Wisconsin; and

WHEREAS, AGA Southern Wisconsin Chapter members have responded to AGA's mission of Advancing Government Accountability, as it continues its broad educational efforts, with emphasis on high standards of conduct, honor, and character in its Code of Ethics, and are making significant advances both in professional ability and in service to the citizens of Wisconsin by mastering increasingly technical and complex requirements, and

WHEREAS, the Certified Government Financial Manager (CGFM) program of AGA provides a means of demonstrating professionalism and competency by requiring CGFM candidates to have appropriate educational and employment history and to pass a 3-part examination requiring expertise in The Government Environment, Governmental Financial Management and Control, and Governmental Accounting, Financial Reporting and Budgeting, and requires each CGFM holder to maintain certification by completing comprehensive training sessions totaling 80 hours over a 2-year period.

NOW, THEREFORE, I, Jim Doyle, Governor of the State of Wisconsin do hereby proclaim the month of **March, 2008**

CERTIFIED GOVERNMENT FINANCIAL MANAGER MONTH

in the State of Wisconsin and I commend this observance to all citizens.



IN TESTIMONY WHEREOF, I have hereunto set my hand and caused the Great Seal of the State of Wisconsin to be affixed. Done at the Capitol in the City of Madison this thirteenth day of February in the year two thousand eight.


JIM DOYLE

By the Governor

DOUGLAS L. ROLLETTE
Secretary of State



PRESIDENTS MESSAGE

Eric Busse

Can you believe this! For the second month in a row, as I am writing this, we are under *another* Winter Storm Warning or Snow Advisory, with the chance of another 4-8 inches of snow, so if you are like me, I do not have a place to put it any more. Therefore, it can stop anytime now. I would like to say "Good Luck" to those of you that have sons or daughters that will be competing in the upcoming state tournaments as well as the upcoming academic competitions. March is also CGFM month and we would like to show our appreciation to all of our members who have achieved that level of certification by inviting you for lunch on us at the next monthly luncheon.

Our luncheon speaker last month was Kathleen Holt from the UW-Madison Employee Assistance Office. Her presentation on "How to Maintain Balance In a Hurried World" had some very good information and examples on coping with stress, balance, tension and the demands of our days. I believe everyone was able to relate to one of the issues in her presentation.

Please mark your calendar to attend the monthly luncheons. Not only can you receive CPE credit for attending, you can make new contacts, see old ones, and even take part in the discussions. Remember, if you are new member and you are attending your first luncheon, just let us know and that lunch is on us. This is a good time to start planning to attend our annual symposium. The registration form is scheduled to come out sometime in March. I look forward to seeing all of you there.

If you would like to nominate someone (and it could be yourself) to serve on our chapter board, we welcome others to get involved. Anyone interested in taking a more active role in the chapter should look at the vacancies on the last page of the newsletter. Feel free to contact any of the board members or myself for more information or attend a board meeting.

SHARE YOUR NEWS

Do you have some interesting news that your fellow chapter members may be interested in? If so, please submit an article to the Newsletter Editor at radivl@dhfs.state.wi.us. Deadline for submission of articles is the 25th of the month.

ARE YOU MOVING?

If you are moving, or have already moved, please notify both your chapter and AGA National of your address change. You can update your address online at the national website: www.agacgfm.org/membership/form_address.htm.



Southern WI Chapter to Participate in the May 4 MS Walk in Madison

The Association of Government Accountants-Southern Wisconsin chapter is forming a team for the MS Walk in Madison, WI as a chapter community service event. The walk leaves from the Monona Terrace. Registration is at 9 and the Walk starts at 10. The route is about 3 miles. A map will be available closer to the event date



Having multiple sclerosis (MS) means that you may suddenly have blurry vision. Or that your memory will fail you for no apparent reason. Or that you may not always be able to walk. The symptoms of MS are different, and often devastating, for everyone - the only certainty is that it will affect yet another person every hour of every day.

We have registered for the Madison - Walk MS 2008 to do something for the people who have been diagnosed - and to prevent more people from learning what it means to live with this disease. Today, there is no cure for MS, and with diagnosis occurring most frequently between the ages of 20 and 50, many individuals face a lifetime filled with unpredictability.



Also, the AGA-Southern WI chapter walks in honor of former chapter president/board member Lyndsy Struck, who was diagnosed with MS prior to her retirement from state service.

To Participate in the MS-Walk

Click here to join our team or pull up the chapter name (Team AGA-Southern WI) from the team list:

[Click here to view the team page for Team AGA-Southern WI](#)

- Click "Join Team AGA Southern WI" at the bottom of the page
- Click "Team Registration" box and go to next step
- Enter your information and go to next step
- Read and sign release
- Verify information and complete registration



The participant center will help you if you want to send emails to people to join the team or pledge money toward the walk.

To Donate

If you can't make it on the 4th, you can still help out. Click on the team page (above) to donate on-line or contact a participant to make a pledge to an individual walker.

Chapter Certified Government Financial Managers

As March is CGFM Month, we congratulate the following CGFMs in our chapter and thank them for supporting this important program. Our chapter currently has 45 CGFMs.

| | |
|-------------------------|------------------------|
| George Baird, CGFM | Daniel Oakland, CGFM |
| Harold Baumann, CGFM | Kathy Peterson, CGFM |
| Michael Becker, CGFM | Todd Reckelberg, CGFM |
| Laurel Challoner, CGFM | Paul Rediske, CGFM |
| Dr. Rita Cheng, CGFM | John Rogan, CGFM |
| Dr. Joan Cross, CGFM | Robert Sainsbury, CGFM |
| Daniel De Bonis, CGFM | Gary Schmid, CGFM |
| Donald Dent, CGFM | Dwan Schuck, CGFM |
| Sheri Dickenson, CGFM | Joanne Schultz, CGFM |
| Deborah Durcan, CGFM | Paul Stawicki, CGFM |
| Nancy Eilks, CGFM | Michael Stoetzel, CGFM |
| Sarah Gatz, CGFM | Sue Trautwein, CGFM |
| Shirley Hammel, CGFM | Edward Tuecke, CGFM |
| Gary Ingvalson, CGFM | Jeanne Velie, CGFM |
| Beverly La Flex, CGFM | Allen Vick, CGFM |
| Cathy LaHaye, CGFM | Jean Vito, CGFM |
| Mary Laufenberg, CGFM | Sherri Voigt, CGFM |
| George McDowell, CGFM | Margaret Waege, CGFM |
| Mendbere Medhin, CGFM | Linda Wald, CGFM |
| David Mellem, CGFM | Connie Wali, CGFM |
| Marc Messina, CGFM | Sean Walker, CGFM |
| Kathleen Nordness, CGFM | Barbara Wolfe, CGFM |
| Thomas Nowalis, CGFM | |

Welcome to New Chapter Members

We welcome the following new members who joined our chapter over the past few months:

Mary Laufenberg, CGFM, State of Wisconsin Dept. of Revenue
Mark Magnuson, State of Wisconsin Dept. of Public Instruction
Keith Garland, Milwaukee County Dept. of Transportation and Public Works
Elizabeth Kane, State of Wisconsin Dept. of Public Instruction
Jacob Lenell, Clifton Gunderson, LLP, Milwaukee Office

From The National Office

AGA Releases National Poll Results

AGA strives to advance government accountability in all its endeavors and is committed to fulfilling its public-interest obligation.

We are working to raise awareness of government accountability and transparency issues while increasing public understanding. For this reason, AGA commissioned a national poll to measure public attitudes toward government accountability. We will unveil the results of the recently conducted poll in conjunction with our National Leadership Conference (NLC) this week in Washington D.C.

The survey paper, *Public Attitudes Toward Government Accountability and Transparency 2008*, was introduced at a briefing at noon Wednesday, Feb. 20, in the Rotunda Room at the Reagan Building. AGA members and NLC participants are cordially invited to attend. The full survey results are also be available on [AGA's website](#) to all members. We hope you will find it to be an illuminating and useful tool in helping you to advance government accountability. Questions? Contact AGA Director of Public Affairs [Jennifer Curtin](#).



It's Time! It's Time! Renew Online or by Mail

Renewal time is here. Renewal packets are on their way to you by mail, but why wait when you can renew online today? Help take your career to the next level by renewing your AGA membership in 2008. You will receive all of AGA's great membership benefits like peer networking, continuing professional education opportunities and the *Journal of Government Financial Management*—plus you will be a part of an Association that continues to thrive and move to the forefront of the government financial management field.

How to Renew Online: [Access the 'Members Only' section on the AGA website](#). Login using your membership ID number and password (your first initial followed by your last name—no spaces), click on the gray 'billing' button above your name. All you have to do is input your credit card information and hit 'submit.' The transaction will automatically process via our secure server and the renewal information will be automatically updated in AGA's in-house membership system. While you are logged into the Members Only section, be sure to take a look at your contact information and make any updates as necessary (especially your e-mail address). Need assistance? Contact the AGA Customer Satisfaction Center at 800.AGA.7211.

State of Nevada Unveils its Four-Page Citizen-Centric Report

The state of Nevada released a four-page fiscal snapshot Feb. 12, as part of AGA's national Citizen-Centric initiative to bring clarity to fiscal reporting in municipal, county and state governments. Under the leadership of State Controller Kim Wallin, Nevada is one of the first state governments in the nation to issue such a report.

[The report](#) measures performance in Fiscal Year 2007, complete with the past year's accomplishments as well as the challenges that lie ahead. Easy-to-read charts break down revenues by source and expenditures by function.

"Good governance requires good information," said Wallin. "The Citizen-Centric Project allows us to engage Nevada residents on the question of fiscal priorities in a format short enough to encourage the discussion of these issues. For residents, this is the equivalent of taking a look at your state's checkbook—where the money came from and where it went. And that informs a better civic discussion." [Complete information on this initiative is found here.](#)

AGA 2008 Survey

AGA is once again sponsoring an online survey of government financial professionals to learn their opinion on key issues for the future.

This is your chance to help shape future financial policies and procedures in your government. AGA will publish the results in a special report and present it at the PDC in

Atlanta, set for July 27 – 30, 2008.

Your name will never be associated with these results. AGA Corporate Partner Grant Thornton LLP has kindly volunteered the use of its website to gather the answers. We have specifically asked Grant Thornton not to provide AGA with individual responses, but only aggregated results.

If you belong to a local AGA chapter, be sure to check off your chapter's name in the drop-down menu. Thanks in advance for your help. [Take the survey.](#)

FASAB & GASB Emerging Issues Topic of Upcoming Audio Conference

AGA, in conjunction NASACT and ALGA, is pleased to announce a new audio conference, "[Emerging Issues at FASAB and GASB: The Landscape is Changing.](#)" The audio conference, worth 2 CPE hours, is set for 2 – 3:50 p.m. EDT, **March 26**.

Hear from two key officials from the Governmental Accounting Standards Board (GASB) and the Federal Accounting Standards Advisory Board (FASAB). The speakers will discuss the conceptual frameworks being developed at the two boards; what future standards may arise as a result of new concepts; how the new standards may affect preparers, auditors and users; the impact of international accounting standards on the two boards; and the progress being made in financial and performance reporting during the last 10 years and the goals for the next 10.

Speakers include **David R. Bean, CPA**, Director of Research and Technical Activities, GASB, and **Wendy M. Payne, CGFM, CPA**, Executive Director, FASAB.

Cost is \$249 per site (unlimited attendance) if you register on or before **March 21**, and \$299 thereafter. Government agencies and CPAG members who register five or more offices can receive a 20 percent discount (pay only \$200 per site).

[Register online](#), or [print the regular registration form](#), or the [special promotion registration form](#) and fax it to 703.684.6933.

[View the entire audio conference schedule.](#)

2008 Call For National Awards

AGA's National Awards Committee is now accepting nominations for our 12 National Awards that recognize the leaders advancing our profession and setting the standards of excellence:

- Robert W. King Memorial Award
- Einhorn-Gary Award
- Frank Greathouse Distinguished Leadership Award
- Achievement of the Year Award
- Educator Award
- Cornelius E. Tierney/Ernst & Young Research Award
- International Achievement Award
- Emerging Leader Award of Excellence
- Chapter Service Award
- Chapter Education Award
- Chapter CGFM Award
- Community Service Award
- Regional Coordinator Award (New)

These awards will be presented during AGA's Professional Development Conference & Exposition in Atlanta, July 27-30, 2008. In many cases, individuals do not have to be members of AGA to be eligible. All nominations are due no later than **Friday, April 4**. [Visit our site for all nomination forms](#) or for more information contact [Michiyo Wheeler](#).

AGA Invites Volunteers for Intergovernmental Work Groups

AGA's Partnership for Intergovernmental Management and Accountability (Partnership) invited volunteers to participate in two projects designed to open up the lines of communication among governments. The projects deal with:

- **Cost Allocation**—This work group will identify how the process for negotiating and implementing OMB Circular A-87 can be made more efficient and effective; and
- **Leveraging Single Audits**—This work group will determine how all levels of government can work smarter to reduce the workload associated with implementing the Single Audit Act Amendments of 1996 (SAA) and the Improper Payments Act of 2002 (IPIA), while improving the usefulness of both acts to improve program integrity and reduce improper payments.

The Partnership, which was established by AGA last fall, is comprised of high-ranking officials from federal, state and local governments and higher education. [For more information about the projects, or to volunteer, click here](#). The deadline for volunteering was March 7, 2008. The co-chairmen of the Partnership will select up to 12 work members for each work group.

Consider Donating to the Academy for Government Accountability

Have you heard of the Academy but aren't quite sure what it is? The Academy's mission is to support research and education initiatives and advance thought leadership in bringing transparency and accountability to government financial management, and to forge relationships among government, business and academia to further such goals. Primarily the mission will be accomplished through awarding dissertation grants and research grants that focus on empirical research surrounding government financial management.

The Academy recently awarded two research grants for funding. Both of these research grants deal with accountability in the area of state and local government. Are you interested in making a donation to the Academy? If so, please write your check to the Academy for Government Accountability, 2208 Mount Vernon Avenue, Alexandria, VA 22304. The Academy is a 501(c)(3) and donations are tax deductible. The tax ID number is 54-1552185. For more information contact [Evie Barry](#).



AGA is pleased to welcome **Lynn Hoffman** to the staff as a program assistant. Originally from Johnstown, PA, Lynn has lived in the Alexandria, VA area since 1971. She comes to AGA from the American Therapeutic Recreation Association when she was the CEU Associate. She has a strong association background having also worked with the National Association of Elementary School Principals and the National District Attorneys Association. Lynn is married and has two children—Jeff, a freshman at Virginia Tech, and Emily, a sophomore at Edison High School. She also loves animals and has had numerous pets, which now include a cat, bird and iguana. Welcome Lynn!

CGFM Corner



Annual CGFM Renewal Time

It is time to renew your CGFM designation and/or AGA membership. Below you'll find answers to frequently asked questions about CGFM renewal:

Q: How often do I have to renew my CGFM designation?

A: CGFM certification is renewed on an annual basis. You should soon receive a renewal invoice and the payment is due by March 31. If you do not receive an invoice by mid-March, please call AGA at 800.AGA.7211. You can also renew your CGFM now in the ["Members only" section of AGA website.](#)

If your address has recently changed, please be sure to update your contact information with AGA and pay your dues in the "Members only" section of AGA website.

[Read the remaining questions and answers on our website.](#)

Articles

A Clear Picture of Where the Money Is Going

Most Americans do not believe the federal government is open and honest about its spending practices. Earmarks and pork-barrel projects are the stuff of perennial complaints. AGA hopes to turn that around, announcing Wednesday that it will push federal, state and local governments to provide the public with guides that clearly explain spending practices. There is no shortage of data on government spending—budgets, congressional studies, inspector-general reports and audited financial statements produced by agencies. But the association says the material is often hard to find and is filled with technical jargon. "The average citizen does not read and does not know how to read the audited financial statements, and those are the kinds of reports that we are giving them," said **Relmond P. Van Daniker**, AGA executive director. The Association urges governments to produce four-page guides that explain agency missions and performance goals, and to use charts to show where taxes come from and where they are spent. One page in the guides should deal with consequences, such as those of military base closings on communities, Van Daniker said. —Stephen Barr, *The Washington Post*. [Read more.](#)

Tab in Scam At Tax Office In D.C. Nears \$50 Million

Federal authorities think that nearly \$50 million was stolen in an embezzlement scheme run out of the D.C. tax office, more than double the amount they had previously uncovered, four sources close to the investigation said. The corruption at the D.C. Office of Tax and Revenue went undetected much longer than initially thought, the sources said, extending back almost 20 years. In addition to tracking the missing money, authorities are looking into gifts suspected of being provided to co-workers and others by the woman accused of leading the scam, former tax office manager Harriette Walters. The scheme is the largest corruption case in the city's history. Witnesses have told investigators that Walters, who is accused of issuing larger and larger bogus tax refund checks over the years, lavishly spread the wealth, the sources said. Security guards got cash, office mates got free meals and virtually anyone who made a request

got something, said the sources, who spoke on condition of anonymity because the investigation is ongoing. —Carol D. Leonnig, *The Washington Post*. [Read more.](#)

Treasury, OMB Assemble Brief on Fiscal Challenges

The U.S. Department of the Treasury and Office of Management and Budget have produced a short document designed to explain fiscal issues that could overwhelm the government's resources, such as providing Social Security and Medicare for aging baby boomers. The eight-page "[Citizens' Guide](#)" highlights some short- and long-term financial information in the 2007 Financial Report of the United States Government. The report, released Feb. 14, is designed to help people understand the federal government's "true financial condition and fiscal challenges," said Comptroller General of the United States **David Walker**. "Unless the government makes fundamental changes in its budget, entitlement, discretionary spending and tax policies—and soon—the coming surge of spending on Social Security and Medicare will bring a fiscal tsunami of spending and debt that threatens to swamp our ship of state, damaging the U.S. economy," Walker said. "Policy-makers must look to the future and face squarely the need for fundamental changes to a range of government programs, policies and activities," he added. —Mary Mosquera, *Federal Computer Week*. [Read more.](#)

Federal Accounting Corner

Proposed New Custodial Revenue SGL Accounts

Back in October, I wrote about the Statement of Custodial Activity (SCA) and mentioned that one Standard General Ledger (SGL) account (5800 Tax Revenue Collected) is mapped to several different lines (1 through 7). On Dec. 13, the SGL Issues Resolution Committee proposed splitting out 5800 and related accounts by tax type starting in FY2009, thus relieving much of the ambiguity in this report. While this is still only a proposal, I thought I'd outline the revised accounts because they really do make more sense and I expect the proposal will pass. —Simcha Kuritzky, CGFM, CPA. [Read more.](#)

Bond Crisis Already Crimping States

Michigan just suspended a state loan program for 8,500 students, and the Port Authority of New York and New Jersey is facing a four-fold jump in interest rates on one of its loans. Both are signs of a new bond-market crisis that is threatening to hurt other cities and states if left unchecked. Hopes are riding high that famed investor Warren Buffett, New York State, Congress or federal agencies will avert even bigger troubles. If not, cities and states that issue tax-exempt bonds to raise money for such projects as road and bridge work or rely on investors to raise student-loan money could confront a series of new problems stemming from the subprime mortgage meltdown. NY Governor Eliot Spitzer and the Empire State's top insurance regulator, Eric Dinallo, came to Capitol Hill Feb. 14 to sound the alarm bell about repercussions for governments, investors and capital markets if a solution is not found soon. Already, states as geographically disparate as Mississippi and Montana have encountered problems in recent days in finding investors in the bond market to raise money for student loans, though neither were forced like Michigan to suspend any loan programs. —Daniel C. Vock, *Stateline.org*. [Read more.](#)

Late Detroit Audit Delays Funds from State

The state has withheld \$26 million in funding to the city of Detroit as part of a revenue-

sharing program with local governments because Detroit is more than a year late in submitting an annual audit. Terry Stanton, spokesman for the Michigan Department of Treasury, said that the state gave the city \$19.7 million in December—less than half the \$45.7-million payment the city usually receives every other month—so it could meet debt obligations. Once the city turns in its audit of the 2005-2006 fiscal year, which was due Dec. 31, 2006, it will receive the remainder of the funding, Stanton said. Besides the lost money, a late audit means the city has to get state approval to sell bonds. Mayor Kwame Kilpatrick accepted some blame on the 2005-2006 audit, acknowledging the audit has not been this late before in modern city history. —Zachary Gorchow, *Detroit Free Press*. [Read more.](#)

GASB Seeking Participants for Fund Balance Reporting Field Test

The Governmental Accounting Standards Board (GASB) is soliciting participants for a field test it is conducting as part of its fund balance reporting and governmental fund type definitions project. In mid-February, the board approved an Exposure Draft of a Statement, *Fund Balance Reporting and Governmental Fund Type Definitions*, that was set for publication on the [GASB website](#) on Friday, Feb. 29. Entities interested in participating in the [fund balance reporting field test](#) should contact GASB Senior Technical Advisor **Ken Schermann** either by [e-mail](#) or by calling 203.956.5206.

AGA Advertising Opportunities!

Advertise in AGA's electronic newsletters—*TOPICS* and *AGA Today!* Get maximum exposure and build your brand. [Find out what's available in an upcoming issue. Click here for all the information you need to run your ad.](#) Or, you can contact [April Force Pardoe](#).

Southern Wisconsin Chapter Calendar of Events for 2007-2008

August 14, 2007 – Board Meeting, Old Country Buffet, Madison

September 11, 2007 – Board Meeting, Old Country Buffet, Madison

September 19, 2007 – E-mail Etiquette, Cindy and Ron Cox (Dayton Street Café)

October 16-17, 2007 – Government Financial Management and Controls Training
Course (Inn on the Park)

October 25, 2007 – Wisconsin's Homeland Security Grant Program, Greg Engle, OJA
(Coliseum Bar)

November 13, 2007 – Board Meeting, Old Country Buffet, Madison

November 15, 2007 – Charter Schools in Wisconsin, Barry Golden, DPI (Babe's)

No December Luncheon Meeting or Board Meeting

January 8, 2008 – Board Meeting, Old Country Buffet, Madison

January 24, 2008 – Annual Tax Update (Imperial Garden)

February 12, 2008 – Board Meeting, Old Country Buffet, Madison

February 21, 2008 – luncheon topic and location to-be determined

March 11, 2008 – Board Meeting, Old Country Buffet, Madison

**March 11, 2008 – Federal Common Rule/Indirect Cost Training (Tripp Commons,
UW-Memorial Union)**

March 27, 2008 – Wisconsin Senior Care, Pamela Appleby (Rocky Rococo's)

April 8, 2008 – Board Meeting, Old Country Buffet, Madison

April 24, 2008 – Steve Censky, State Controller (location to-be determined)

May 6, 2008 – Board Meeting, Old Country Buffet, Madison

May 13, 2008 - *Annual Spring Symposium*, Tripp Commons, UW-Madison Memorial
Union

May 22, 2008 – Janice Mueller, State Auditor (Concourse)

June 10, 2008 – Board Meeting, Old Country Buffet, Madison

Note: Community service, VITA, and social events will be announced during the year.

2007-08 Chapter Officers and Board Members

President – Eric Busse, DPI eric.busse@dpi.state.wi.us, 608-267-9199

President Elect – Vacant

Past President – Sherri Voigt, CGFM, CPA, DNR, sherri.voigt@wisconsin.gov, 608-267-9818

Chapter Recognition – Dolly O’Laughlin, olaughlin@co.dane.wi.us, 608-242-6314

Secretary – Vacant

Treasurer – Roger Birkett, CPA, jabirk@charter.net

Historian – David Mellem, CGFM, CIA, CISA, US DHHS OIG, david.mellem@oig.hhs.gov, 608-264-5415
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Research Coordinator & Liaison w/Other Profession Organizations – William Raftery

CGFM Chair – Eric Busse, DPI eric.busse@dpi.state.wi.us

Awards Chair – Vacant

Early Careers Chair – Vacant

Directors -

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