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Monthly Footnotes

May 2009

VOLUME IX, ISSUE 9

May 2009 Luncheon Meeting

Welcome Members and Non-Members

- TOPIC:** Economics of Tourism in Wisconsin
- SPEAKER:** Kelli Trumble, Secretary, WI Dept. of Tourism
- DATE:** Thursday, May 21, 2009
- REGISTRATION:** 11:30 a.m. **LUNCH:** 11:45 a.m.
- COST:** \$5 for Members, \$10 for Non-Members
- PLACE:** Coliseum Bar, 232 East Olin Avenue
- MENU:** All meals include french fries and soda.
- **Cheeseburger** with lettuce and tomato
 - **Grilled Chicken Sandwich** on wheat bun with lettuce & mayo on the side
 - **Veggie Pesto Wrap**-roasted zucchini, squash, mushrooms, onions, carrots, broccoli & peppers sautéed in pesto; in a garden tortilla with cheese, lettuce, tomatoes

RESERVATIONS

Please call **Sherri Voigt** by **10 a.m. on Monday, May 18, 2009** with your name and membership status, (608) 267-9818 or e-mail: sherri.voigt@wisconsin.gov. If you need help getting a ride to the lunch, please contact Sherri for car-pooling information.

NEW MEMBERS FIRST LUNCHEON MEETING

If you are a new member and this will be the first luncheon you are attending, please note that when calling in your reservation. Your first chapter luncheon meeting is FREE!

BRING YOUR SUPERVISOR TO LUNCH ON AGA

One of the benefits of belonging to our Chapter is that you can bring your Supervisor to lunch once annually to show your appreciation for his/her support of your participation in AGA. Why not invite them to this month's meeting?

ABOUT THIS MONTHS LUNCHEON SPEAKER

Kelli A. Trumble, Secretary, Wisconsin Department of Tourism

Governor Doyle appointed Kelli Trumble to Secretary of Tourism in February 2007. The Wisconsin Department of Tourism is charged by the Governor and Legislature with promoting travel to and within the state. The Department has a \$15 million annual budget and 40 employees. In her first year in the cabinet position, she's made brand development and strategic business planning her focus, following the Department's mission to inspire people to love the Wisconsin experience by effectively marketing the state and its tourism offerings. The branding initiative unearthed Wisconsin's point of difference and provided a unifying competitive strategy that could be applied across state agencies and business sectors. Ms. Trumble currently serves on the Wisconsin State Fair Park Board of Directors and the Wisconsin Sports Development Corporation Board of Directors.

Ms. Trumble brings experience as a tourism promoter and business owner to the Secretary's office. Her long career in Wisconsin's travel and hospitality industry began with her position as Executive Director at the Wisconsin Dells Visitor & Convention Bureau. In 2003, she opened Sundara Inn & Spa located in Wisconsin Dells. Before selling her investment in Sundara Inn & Spa, it was named the Number #3 Favorite Spa Escape in America by ABC's "Good Morning America." In 1996, she opened her own firm, specializing in marketing, communications and customer relations programs for the tourism industry. Ms. Trumble also developed *The Entertainment Network*, an in-area cable television show featuring "what's new and things to do" in Wisconsin Dells.

Ms. Trumble served on the Governor's Council on Tourism for nine years, as well as the Wisconsin Tourism Federation, the Wisconsin Association of Convention & Visitors Bureaus, and the Wisconsin Festivals & Events Association. Over the years, Ms. Trumble has been tapped by industry organizations to serve as a speaker and discussion leader at conventions including the Wisconsin Governor's Conference on Tourism, The National Tour Association, the Wisconsin Restaurant Association, The Missouri Governor's Conference on Tourism, and others.

Ms. Trumble is a graduate of the School of Journalism at the UW-Madison. Today, she and her husband, former Wisconsin Dells' mayor and tourism business owner Ben Borchert, reside in Wisconsin Dells. In their free time, they tour the state on their Harley-Davidson motorcycle and Trek bicycles, enjoying the state's many theater, arts and restaurants.

PRESIDENTS MESSAGE

Sherri Voigt, CGFM, CPA

Just a brief message this month to celebrate a successful Walk MS 2009. We had 7 team members walk and raised \$555 in pledges. Congratulations go out to Mary Williams as top pledge collector and team member recruiter! (she is 3rd in from the right, in the orange hat)



World War II Veteran John F. Rogan Receives Wisconsin Board of Veterans Affairs Veteran Lifetime Achievement Award



In a ceremony during the April 17 meeting of the Wisconsin Board of Veterans Affairs at the Wisconsin Department of Veterans Affairs headquarters in Madison, Col. John (“Jack”) Rogan of Middleton was presented the Veteran Lifetime Achievement Award for February 2009, as he had been previously unable to attend an awards presentation in February.

Rogan, born in 1926 in New York City, New York and raised in Gortgarn, Northern Ireland and Elmira, New York, relinquished divinity school deferment to be drafted into the U.S. Army on June 29, 1945 for combat training at Camp Wheeler, Ga. Following Japan’s surrender he transferred to the Finance Corps and graduated with honors from Officer Candidate School, and was commissioned a Second Lieutenant in the Army Finance Corps in November 1946.

Over the next 25 years, he served as a Finance Disbursing Officer with the Occupation Forces in Tokyo, Japan, an

Artillery Battery Commander, Battalion Operations and Training Officer with the 52nd Artillery Brigade at Fort Hancock, NJ, the Deputy Director of Finance with the U.S. Civil Administration in Naha, Okinawa, the Finance and Accou, the Finance and Accounting Officer a nting Officer at West Pointnd a Senior Staff Officer in the Office of the Comptroller with the 8th Army in Seoul, Korea, and as Director of Settlement Operations at the Army Finance Center at Fort Benjamin Harrison. He is a graduate of the Artillery and Guided Missile School at Fort Bliss, the Finance Officer Advanced Course at Fort Benjamin Harrison as honor graduate, Indiana University, with Bachelor and MBA degrees, and the Command and General Staff College at Fort Leavenworth.

He completed his career as the youngest Colonel at the Finance Center and in the Finance Corps on July 1, 1970 and was inducted into the Army Finance Corps Hall of Fame as a Distinguished Member of the Regiment.

His military decorations include the Legion of Merit, Presidential Certificate of Appreciation, Department of the Army Certificate of Appreciation, National Defense Service Medal, with Oak Leaf Cluster, WWII Victory Medal, Army Campaign Medal, and the Armed Forces Expeditionary Service Medal.

Following his military career, he was the Wisconsin State Finance Director for 13 years, serving five different Governors; during that time, he was President of the National Association of State Auditors Comptrollers and Treasurers, a member of the National Council on Governmental Accounting and the Council on State Governments and National State Comptroller's Association, and he also played a key role in the establishment of the new Governmental Accounting Standards Board and the State Employees Combined Campaign for Charities.

Rogan has been a member of the Association of Government Accountants since 1973 and holds the Certified Government Financial Manager certification.

Over the past 38 years, Rogan has been a volunteer with the Catholic Diocese of Madison, serving as a member of the Diocesan Pastoral Council, Diocesan Appeals Committee, Holy Name Seminary

Advisory Board, Diocesan Finance Council, Saint Raphael Society Board, Diocesan Corporate Board, and the Diocesan Cemeteries Board. He served a four-year term on the U.S. Catholic Bishops' National Advisory Council and is a member of the Order of St. Gregory the Great and the Equestrian Order of the Holy Sepulchre of Jerusalem, and he has served the St. Bernard Catholic Parish of Middleton in a variety of lay leadership pastoral capacities for many years.

Rogan is a 4th Degree member of the Knights of Columbus. He and his wife, Ann are the parents of nine children.

Rogan is a member and past president of the Madison Serra Club and was recognized as Serran of the Year in 2004. He is a member of various military, civic, and professional organizations. In 1993 he was one of four Vietnam-era veterans honored by Vietnam Veterans of America for outstanding community achievements since leaving military service.

The Veteran Lifetime Achievement Award recognizes living veterans who have compiled a record of exemplary service as a military service member, a veteran, and a citizen during the veteran's lifetime. Rogan is the seventh recipient of the Veteran Lifetime Achievement Award.

Community Service Opportunity

Treasurer – Vietnam “Winds of Peace” Projects (Madison Quakers, Inc.)

Madison Quakers, Inc.—the Vietnam Peace Projects is in need of a treasurer. The ideal person to take on this task would be a mature individual with some experience in bookkeeping or accounting or experience as a treasurer for a volunteer or non-profit group. The treasurer will be expected to deposit checks and cash in a timely manner, reconcile bank statements, write checks to pay bills, provide reports on revenues and expenditures to the board approximately quarterly, prepare an annual financial summary, and file an annual Form 990-EZ (non-profit) report to the IRS. The Treasurer attends about three meetings of the board of directors each year. The treasurer is an officer on the Board of Directors and participates in decisions about how to allocate funds for the benefit of the programs.

Madison Quakers Incorporated is an independent, 501(c)(3) organization constituted to fund a series of projects in My Lai and Quang Ngai Province in central Vietnam. The projects include the My Lai Primary Schools, My Lai Peace Park, microloan funds in seventeen villages, the construction of “compassion houses” for victims of Agent Orange, aid for ethnic minorities, the Sisters Meeting Sisters project and more.

The Vietnam Peace projects raise funds primarily from three annual mailings to a nation-wide list of contributors and interested parties. Donations total about \$125,000 annually. For more information about the Peace Projects, see the website at: <http://www.mylaipeacepark.org>.

Persons interested in this opportunity should contact::

Paul McMahon, (608) 233-1997
Joe Elder, (608) 255-0533

National News



From the National President

by: Samuel T. Mok,
CGFM, CIA, CICA

After serving more than eight months as your National President, I am very pleased to report to you that much has been accomplished with the help of the NEC,

the NBD and the National Office staff. The following are some highlights.

1. A stronger process of internal control attestation has been drafted by the FBC and will be presented to the NBD this June for ratification. Relevant senior managers within the National Office will be required to attest to the adequacy and compliance of established internal control processes within their area of responsibility (similar to key elements of

OMBA123 or SOX). The chain of attestation will go from senior managers to the executive director, the executive director to the treasurer, and finally, the treasurer to the National President who in turn attests to the NEC. This will address the three important management control questions I've talked about frequently (What do you know? When did you know? Should you have known?) [Read more.](#)

Jazz It Up with AGA...Get Ready for PDC 2009 in New Orleans Join us in the "Big Easy" June 21-24 for AGA's 58th Annual Professional Development Conference & Exposition (PDC)--the education and networking event of the year!

The PDC is the authoritative source for the knowledge and contacts you need to succeed in today's constantly changing environment. Hear from top-notch speakers, make new contacts, learn about the latest research, discover innovative management techniques and see the technological tools that can advance government accountability.

Offering 24 CPE hours, timely topics and an impressive lineup of speakers, PDC 2009 promises to be one of the Association's best. This event is packed with inspiration, information and education. From the practical to the theoretical, sessions will help attendees hone their skills to bring greater efficiency and effectiveness to government operations. Take a look at the agenda to see the session topics and educational content being offered:

- [Sunday](#)
- [Monday](#)
- [Tuesday](#)
- [Wednesday](#)

One of the best reasons to attend is the unprecedented gathering of top-notch

speakers and financial management experts. This year's dynamic, high profile keynote speakers include:

- **James Carville** and **Mary Matalin**, Washington's best-loved political couple
- **Earl E. Devaney**, Chairman, Recovery Act Transparency and Accountability Board
- **Gene L. Dodaro, CGFM**, Acting Comptroller General, U.S. Government Accountability Office
- **John Edward Hasse, Ph.D.**, Author, Curator, Music Historian and Leadership Expert
- **Lt. General Russel L. Honoré (Ret.)**, Former Commander of Joint Task Force Katrina and Current CNN Contributor
- **U.S. Sen. Mary L. Landrieu (D-LA)**, (Invited)
- **Alison Levine**, Team Captain of the First American Women's Everest Expedition and Groundbreaking Polar Adventurer

PDC 2009 swings with smooth jazz, Creole hospitality, networking and fun! In addition to an outstanding technical education program, the PDC is packed with opportunities to network with colleagues and meet new friends. While you're here, be sure to step to the rhythm and experience the music, arts, culture, history, fine dining and nightlife New Orleans has to offer.

Laissez Les Bon Temps Roulez-- Register today!

- [Register Online and Save!](#)
- [Download Registration Form](#)
- [Visit the website](#)

PDC 2009 Hotel Update

Have you registered for the AGA PDC and reserved your room in New Orleans? If not, there's still time! We encourage you to make your hotel

reservations early, for the best price and availability.

This year's educational sessions and conference activities will take place in two hotels: the New Orleans Marriott and the Sheraton New Orleans Hotel. For your convenience, both hotels are located on Canal Street and are directly across the street from each other (approximately a 40 second walk from door to door). At this time both hotels are still accepting reservations to accommodate PDC attendees.

- To make a reservation at the Marriott, please call 800.654.3990 and mention you are attending the "AGA PDC" to receive the discounted rate.
- To make a reservation at the Sheraton, please call 888.627.7033 and mention you are attending the "AGA PDC" to receive the discount.

New Overflow Hotel, JW Marriott: If you are unable to obtain a room at the New Orleans Marriott or the Sheraton New Orleans Hotel, you may contact the JW Marriott New Orleans for reservations. Centrally located on historic Canal Street (just a block and half away from conference activities), this newly renovated hotel is only steps from entertainment and attractions, such as Bourbon Street, the Shops at Canal Place and the Aquarium of the Americas.

- To make a reservation at the JW Marriott, please call 888.364.1200 and mention you are attending the AGA PDC to receive the \$120 rate.

Community Service Project in New Orleans Set

Please join Past National President Jeffrey S. Hart, CGFM, CFE, AGA National President-elect Billy Morehead, Ph.D., CGFM, CPA, and other AGA leaders at

AGA's "Third-and-a-half" Annual National Community Service Project on **June 25**, the day after the PDC ends. This will be the third consecutive year, and the second time in 2009, that AGA members and their family and friends meet in New Orleans to build a house with Habitat for Humanity for victims of Hurricane Katrina. [Read more.](#)

Free Research Reports Available from AGA

Performance-Based Management--

Public officials can speed up and enhance government reforms and transparency through performance-based management (PBM) right now with modest changes to existing information systems. PBM integrates existing financial, operations and other data into eye-opening and actionable facts for enlightened decisions. It is able to consistently track cost and performance over time and improve predictive ability. PBM is flexible, so that different entities can tailor it to their needs and still give top leaders consistent, cross-government views of performance and the cost of creating societal value. [Read the report.](#)

Procuring Audit Services in Government: A Practical Guide to Making the Right Decision

Government program and procurement officials routinely procure services to support agency missions and operations. In the case of audits, it is important that acquisition decisions be informed by a clear understanding of the distinction between audits and other evaluative services. This research paper, which is written as a guide, seeks to clarify for the non-auditor exactly what an audit entails, the professional standards followed, who can perform an audit, the value derived from an audit, and the standards and

oversight to which government auditors and independent public accountants (hereafter referred to as CPA firms) are subject to when performing government audits. [Read the report.](#)

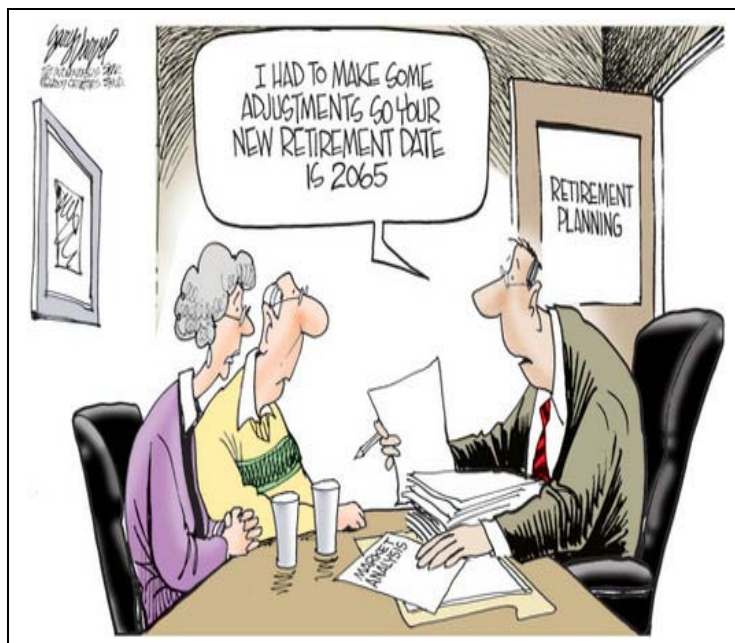
AGA's Emerging Leaders Featured on YouTube Video

AGA takes pride in its diverse network of professionals. Members can tap into that network in a variety of ways--from the traditional conferences focusing on advancing your career to the ever-evolving resources on the Web. With spring in full bloom, AGA continues to expand its network of professionals and their interaction. Partnering with YouTube, AGA introduces its first membership testimonials on the Association's very own channel--AGA CGFM.

Currently the channel features the testimonials of several Early Career members who attended the 2009 National Leadership Conference. Among the members participating in this interactive opportunity were **Christopher Deeb, An-Lih Tung, Joy Chein** and **Noah Kaufman**. Take a minute to listen to these emerging leaders offer their insights and observations about AGA's National Leadership Conference. [View now.](#)

To read more on social networking and how public and nonprofit managers are utilizing it, see the April 15 essay on [The AGA Weblog](#). For more information, please contact [Rodneikka Freeman](#).

On The Lighter Side



Some Notes About Time...

Time is a great teacher, but unfortunately it kills all its pupils. - Hector Berlioz

Being rich is having money; being wealthy is having time. - Margaret Bonnano

Men talk of killing time, while time quietly kills them. - Dion Boucicault



CGFM Corner

CGFM Success for Northern Virginia Chapter

The CGFM Chair for the Northern Virginia Chapter set the bar high for himself this program year: **Jim Davis** wanted to sponsor the training courses, form a CGFM Study Group, increase recognition of the CGFM among area governments, and boost the number of CGFMs by 12.

Less than a year later, 11 Northern Virginia Chapter members and one member of Washington, D.C. and Northern Virginia Chapters can be proud of earning their CGFM. Among the group is **Northern Virginia Chapter President Dennis Green**. Davis himself has passed two of the three examinations, with plans to pass the third before the Professional Development Conference & Exposition in June. Green figured he should set an example. He thought, "If I'm going to be president, I'd better get the CGFM certificate," he said. [Read more.](#)

Take the CGFM Examinations Before the PDC

Don't miss the opportunity to take the CGFM Examinations and earn your CGFM before the annual Professional Development (PDC) in New Orleans. AGA is offering a two-day Intensive Review Course on Thursday, **June 18, 2009** and Friday, **June 19, 2009** and an opportunity to take CGFM Examinations on **June 20-21, 2009**. The cost of the course is only \$249 for qualified participants, and it offers 18 CPE hours. Special Bonus: The CGFM Examinations are offered at no cost to course attendees.

This course is designed as a supplement to previous preparation for the CGFM Examinations, so this is a perfect opportunity for those individuals who have already attended GFM training courses or have been preparing by using the CGFM Study Guides. Enrollment is limited and participants must first apply and be accepted into the CGFM Program, so don't delay.

More information and a registration form for this event are available on [AGA's website](#).

ARTICLES

Lawmaker Proposes Funding for States to Oversee Stimulus

The chairman of the House Oversight and Government Reform Committee has announced that he will sponsor a bill to provide funding for state auditors who are struggling to keep pace with the demands of the 2009 American Recovery and Reinvestment Act. "With individual states receiving billions in stimulus funding, it makes sense that the states also be fully

equipped to closely monitor those taxpayer dollars," said Democratic Rep. Edolphus Towns at a committee field hearing last week. "Not initially providing funds for state auditors under the Recovery Act was an omission that should be rectified as soon as possible." In an interview with *Government Executive* after the hearing, Towns said the new state money would be separate from the

\$787 billion economic stimulus package, but an exact amount has yet to be determined. The new funds, he said, could not be used to beef up other areas of the state workforce. The Recovery Act provided nearly \$210 million for inspectors general at federal agencies, \$84 million for the Recovery Act Accountability and Transparency Board and \$25 million for the Government Accountability Office. The law did not allocate any money for comparable oversight at the state level. —Robert Brodsky, *Government Executive*. [Read more.](#)

IGs Seek More Powers and Staffing to Oversee Contracting

A new Senate subcommittee responsible for tracking government contracting heard yesterday from federal watchdogs seeking greater investigatory and enforcement powers and more staffing to try to keep up with the expansion in federal spending. Federal spending on contracting ballooned to more than \$500 billion last year, one of the reasons that lawmakers established the Senate Homeland Security and Governmental Affairs subcommittee on contracting oversight in late January. Inspectors general said yesterday, they need subpoena powers on a par with those afforded to grand juries. Currently, inspectors general must notify subjects of an investigation before they can obtain financial records, an impediment to comprehensive and timely investigations, said Brian D. Miller, inspector general for the General Services Administration. He suggested that the restrictions could help suspects destroy evidence, intimidate witnesses or flee the country. —Ed O'Keefe, *The Washington Post*. [Read more.](#)

Accounting Profession, Academia Join in Effort to Boost Ph.D.s

Each year, approximately 140 students graduate with a Ph.D. in accounting—not

nearly enough to sustain the demand estimated at 500, according to research by David Leslie, chancellor professor of education at the College of William & Mary in Williamsburg, VA. The Ph.D. pipeline, it seems, is producing only a trickle. In response, members of the accounting academic community and leaders in the profession have joined forces to bring more doctoral candidates into the classroom. Aside from an inadequate supply of doctorates, universities struggle to find qualified candidates for Ph.D. programs in accountancy, and often don't have the financial and staff resources to provide slots for prospective students. Compounding the situation is the fact that 43 percent of current accounting faculty members at U.S. colleges and universities are 55 or older, according to Sue Haka, president of the American Accounting Association. —Liz Gold, *WebCPA*. [Read more.](#)

Administration Seeks Your Recovery.gov Tips

The Obama administration launches a seven-day, "high tech roundtable" on Monday, seeking suggestions on how to build Recovery.gov, the online hub for information related to the distribution of economic stimulus funds. The Recovery Accountability and Transparency Board (RAT), in partnership with the National Academy of Public Administration (NAPA), will host the exchange of ideas starting Monday, in hopes of collecting ideas on how to operate the site from state and local officials, contractors, IT experts and potential recipients of stimulus funds. Site visitors will be able to post ideas, comment on others and rank the best ones, in hopes that the best ideas rise to the top, said Danielle Germain, project director with NAPA, a Congressionally-chartered nonpartisan organization focused on government management. —Ed O'Keefe, *The Washington Post*. [Read more.](#)

New York City Comptroller Draws Scrutiny

Attorney General Andrew M. Cuomo's office said Wednesday that it would begin investigating the office of William C. Thompson Jr., the New York City comptroller, as the fallout from a pension corruption inquiry continued to widen. Scrutiny in recent days has focused on deals between the city pension funds, overseen by Thompson, and the Quadrangle Group, a private equity firm whose deals are one of the focuses of parallel corruption inquiries by Cuomo's office and the Securities and Exchange Commission. Thompson, the leading Democratic challenger to Mayor Michael R. Bloomberg in this fall's election, called for the investigation of his own office and its transactions with Quadrangle to clear the air, though Cuomo suggested in his own statement that he was undertaking a broader review. Investigators have long been examining why a tiny firm operated by Daniel Hevesi, a former state senator and the son of a former state comptroller, Alan G. Hevesi, was paid more than \$1 million in fees for his role as an intermediary in deals with pension funds in New York City and for deals in New Mexico. —Danny Hakim, *The New York Times*. [Read more.](#)

SHARE YOUR NEWS

Do you have some interesting news that your fellow chapter members may be interested in? If so, please submit an article to the Newsletter Editor at radivojevich@co.dane.wi.us. Deadline for submission of articles is the 25th of the month. Feel to send in topic suggestions or features to include.

COMMENTS

We would love to hear feedback on the newsletter changes. Let us know what you like, what you hate, what we can do better! Contact the Newsletter Editor at radivojevich@co.dane.wi.us or the Chapter President at sherri.voigt@wisconsin.gov

ARE YOU MOVING?

If you are moving, or have already moved, please notify both your chapter and AGA National of your address change. You can update your address online at the national website: www.agacgfm.org/membership/form_address.htm



Job Announcement Accountants and Auditors

Are you looking for an Accounting or Auditing career that offers the opportunity for **professional growth, challenging assignments, and career advancement with the State of Wisconsin?** If the answer is yes, please apply.

County(ies):

*Statewide

Classification

ACCOUNTANT 02-00507

Title:/JAC:

Entry Level Professional Accountants & Auditors
(ELPA)

Job Working Title:

AUDITOR 02-00507

(No working title)

INSURANCE FINANCIAL EXAMINER 02-00507

(No working title)

PUBLIC UTILITY AUDITOR 02-00507

(No working title)

REVENUE AUDITOR 02-00507

(No working title)

REVENUE FIELD AUDITOR 02-00507

(No working title)

Type of

Full Time (40 hrs/week)

Employment:

Part Time (less than 40 hrs/week)

Salary:

Starting salary is between \$34,598 and \$57,088 depending on qualifications plus excellent benefits. The pay schedule and range is 07-04. These positions are represented by the Fiscal and Staff Services bargaining unit.

Contact:

Questions may be direct to the Employment Services Center at (608) 266-1731; or e-mail at esc@wisconsin.gov. You may also visit the Professional Accounting/Auditing Careers webpage at: http://oser.state.wi.us/docs_list.asp?doccatid=62 and download the application materials.

Bargaining Unit:

Fiscal and Staff Services

Area of

Open

Competition:

Deadline to Apply: Open

Exam Information: Exam cannot be previewed.

Southern Wisconsin Chapter Calendar of Events for 2008-2009

August 4, 2008 – Board Meeting, Old Country Buffet, Madison

September 8, 2008 – Board Meeting, Old Country Buffet, Madison

September 25, 2008 – “The Elections of 2008: More Money Than Ever Before and Why is it Ruining Politics?” Jay Heck, Common Cause in Wisconsin (Concourse)

October 6, 2008 – Board Meeting, Old Country Buffet, Madison

October 23, 2008 – Identity Theft Prevention, Susan Schilz, DATCP (Coliseum Bar)

November 11, 2008 – Board Meeting, Old Country Buffet, Madison

November 13, 2008 – The Northern Mendota Parkway: The Agricultural Perspective, Pete Nowak, Gaylord Nelson Institute for Environmental Studies (Concourse)

December 2, 2008 – No Board Meeting

January 8, 2009 – Board Meeting, Old Country Buffet, Madison

January 22, 2009 – Annual Tax Update (Imperial Garden)

February 3, 2009 – Board Meeting, Old Country Buffet, Madison

February 26, 2009 – Implementing the Great Lakes Compact, Eric Ebersberger, DNR (Concourse)

March 10, 2009 – Board Meeting, Old Country Buffet, Madison

March 19, 2009 – Implementing Organizational Techniques to Increase Productivity, Julie Wood, UW-Madison Small Business Development Center

April 7, 2009 – Board Meeting, Old Country Buffet, Madison

April 13, 2009 – A-87 Class: *Cost Principles and Cost Allocation Rules and Regulations for Federally Funded Grants and Contracts* (Concordia University-Mequon)

April 16, 2009 – Economics of Tourism in Wisconsin, Kelli Trumble, Secretary of Wisconsin Department of Tourism (Coliseum Bar)

May 3, 2009 – MS Walk, Madison, WI

May 5, 2009 – Board Meeting, Old Country Buffet, Madison

May 12, 2009 - Annual Spring Symposium, UW-Madison Memorial Union

May 21, 2009 – luncheon topic and location to be determined

June 9, 2009 – Board Meeting, Old Country Buffet, Madison

Note: Community service, VITA, and social events will be announced during the year.

AGA Southern Wisconsin Chapter 2008-2009 Officers and Directors

President – Sherri Voigt, CGFM, CPA, DNR, sherri.voigt@wisconsin.gov, 608-267-9818

President Elect – Vacant

Past President – Eric Busse, DPI eric.busse@dpi.state.wi.us, 608-267-9199

Chapter Recognition – Dolly O'Laughlin, olaughlin@co.dane.wi.us, 608-242-6314

Secretary – Vacant

Treasurer – Roger Birkett, CPA, jabirk@charter.net

Historian – David Mellem, CGFM, CIA, CISA, US DHHS OIG, david.mellem@oig.hhs.gov, 608-264-5415 ext 25

Membership Chair – Eric Thornton, ethornton@bus.wisc.edu, 608-265-2006

Newsletter Editor – Lillian Radivojevich, radivojevich@co.dane.wi.us, 608-284-4801

Education Co-Chair – Carrie Ferguson, CPA, LAB, carrie.ferguson@legis.state.wi.us, 608-259-9839
Mary Laufenberg, CGFM, CPA, DOR, mary.laufenberg@revenue.wi.gov, 608-266-1670

Webmaster – Scott Thornton, scott@goochpages.com

Community Service Chair – Sherri Voigt, CGFM, CPA, DNR, sherri.voigt@wisconsin.gov

Research Coordinator & Liaison w/Other Profession Organizations – Vacant

CGFM Chair – Eric Busse, DPI eric.busse@dpi.state.wi.us, 608-267-9199

Awards Chair – Vacant

Early Careers Chair – Vacant

Directors -

Julie Gordon, CPA, UW System, jgordon@uwsa.edu, 608-263-4395

Thomas A. Scheidegger, CPA, Virchow Krause, Tscheidegger@virchowkrause.com, 608-240-2303

RVP North Central Region – David Mellem, CGFM, CIA, CISA, US DHHS OIG,

Chapter Website – www.aga-wis.org

Chapter Address – PO Box 1454; Madison, WI 53701-1454



SOUTHERN WISCONSIN CHAPTER