

Cost Principles, Cost Allocation Rules, and Regulations for Federally Funded Grants and Contracts

Thursday, March 1, 2012

8:30 a.m. to 4:30 p.m.

Location:

Wisconsin Dept of Revenue
Events Room-1st Floor
2135 Rimrock Road
Madison, WI

Presented by:

Joseph Stertz

Sponsored by:



Primary Audience: Federal, state, local, and tribal government employees responsible for or wishing to learn more about administering federally funded grants and cooperative agreements.

Upon completion of the course, participants will able to:

- Determine the eligibility and allowability of costs as they apply to federal grants.
- Administer the general administrative grant and cooperative agreement requirements associated with most federally funded programs.
- Differentiate between direct and indirect costs.
- Understand the difference between a Central Cost Allocation Plan and Indirect Cost Rate and how these two types of rates relate to each other.
- Prepare and apply an indirect cost rate.
- Understand the roles and responsibilities of federal cognizant Agencies, the primary recipient of federal funds, and sub-recipients receiving pass through federal funds including their agency's Single Audit Requirements.

****SPACE IS LIMITED TO 49 PEOPLE****

Presenter:

Joseph Stertz

Joe's more than 30 years of experience as a federal auditor and financial manager gives him practical, hands on experience in reviewing, approving and auditing local and state government applications of federal administrative, accounting and cost allocation laws and regulations. Joe recognizes the value of preventing federal and single audit citations by proactively teaching state and local government managers and program administrators the rules and requirements rather than having them learn through costly post audit negotiations and paybacks.

Joe teaches this course throughout the United States, including Puerto Rico and the Virgin Islands. Joe also teaches finance, accounting and labor relations courses for Concordia University. Joe received his Masters in Business Administration from the University of Northern Colorado.

Box lunches will be ordered including a sandwich, pickle, bag of chips, and cookie. Please include a lunch selection from the following list with your registration:

- Turkey Breast, Provolone, Lettuce, Tomato
- Roast Beef, Provolone, Lettuce, Tomato
- Ham, Provolone, Lettuce, Tomato
- Double Provolone, Avocado, Lettuce, Tomato

